

**Subject:** DN AGRAR reports exceptional results for the first 9 months of 2025

**From:** "DN AGRAR" <investors@dn-agrar.eu>

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# DN AGRAR reports exceptional results for the first 9 months of 2025

**A 25% growth in Turnover,  
while Net Profit doubled,  
marking a 104% increase**

**Key indicators for the first 9 months of 2025:**

✓ **DN AGRAR reported exceptional results in the first nine months of 2025, the company recording a turnover of 158 million lei, up by 25% compared to the same period last year.**

✓ **The Net Profit doubled to 43 million lei, reflecting a 104% increase,** evolution primarily driven by the consolidation of core business revenues and the implementation of efficiency measures for cost optimization.

✓ **EBITDA increased by 55%,** reaching approximately 78 million RON.

🐄 **Operationally, the results recorded in the first 9 months were supported by herd expansion to 17,000 cattle,** leading to higher milk deliveries, of **52 million litters in the first 9 months of the**

**year** (+11% year-on-year), supported as well by a higher average selling milk price.

✅ In the first nine months of 2025, **DN AGRAR accelerated its development process through significant investments, totaling RON 42 million**, that is reflected in several key projects: the construction of the Straja farm, the development of the 2nd composting line, at the Lacto Agrar farm, the purchase of agricultural equipment, and solar panels investments.

🌱 **The second compost factory, that will expand the organic fertilizer production capacity up to 14,000 tons, is expected to become operational in Q4 2025.**

**Download the Report [HERE!](#)**

**Peter de Boer**  
**CEO & BoD Member**  
**DN AGRAR Group:**

*"DN AGRAR Group continued its strong growth trajectory despite the challenges posed by difficult weather conditions and fiscal changes, with a 49% EBITDA margin and a doubling of the profit compared to the first nine months of 2024. We expect to exceed the annual results forecasted in March 2025, and the upward revision of the consolidated budget published in September confirms the solid momentum across all business lines.*



*An important milestone of this period was the rapid progress at the Straja farm, where we reached the livestock target set for this year almost four months earlier.*

*As of September 30th, the farm already had 1,900 heads and we expect to reach 2,200 animals by the end of this year. This expansion supports a projected 10% increase in milk production for 2025, already visible also in the results so far.*

*The Romanian dairy and agribusiness market remains complex, influenced by economic, climatic, and legislative pressures, including the extension of the dairy price cap until March 2026, which*

*continues to weigh on margins across the value chain. Nevertheless, we remain confident in the fourth-quarter results, although we expect growth to moderate."*

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**We invite you to find the highlights  
of the first 9 months of 2025, presented  
by Peter de Boer, CEO & BoD Member of DN AGRAR**



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#### **Financial highlights for the first 9 months of 2025:**

- ✅ **Operating revenue** reached RON 245 million, an increase of 27%.
  - ✅ **Revenues from production sold** were RON 151 million, up by 20%.
  - ✅ **Operating subsidies** advanced to approximately RON 22 million, up by 28%, following the commencement of operations at the Straja farm and the increase of the subsidy for dairy cattle welfare.
  - ✅ **Operating expenses** increased to RON 186 million, up by approximately 15%.
  - ✅ **Operating profit** recorded a significant increase of 89%, to approximately RON 60 million.
  - ✅ **Total assets** reached RON 418 million, approximately 16% increase compared to the end of 2024.
  - ✅ **Total liabilities** amounted to RON 208 million, up by 7% compared to the end of 2024.
  - ✅ **Long-term liabilities** increased to RON 129 million, up by 17%, compared to the end of the previous year, mainly due to investments in the Straja farm, solar panels, compost factory equipment and new leasing contracts for agricultural equipment.
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# **We reiterate the invitation to the teleconference to present the financial and operational results for the first 9 months of 2025**

**WEDNESDAY, NOVEMBER 19th, 2025  
05:00 PM, ONLINE**

*The event will be held in ENGLISH, with simultaneous translation  
into ROMANIAN, via ZOOM.*

**- Register NOW to participate at the teleconference! -**



*We encourage you to submit your questions before the  
teleconference, on the registration link or at the following email  
address:*

***[investors@dn-agrar.eu](mailto:investors@dn-agrar.eu) !***

***As of **November 18th, 2025**, the **Report with the financial and  
operational results from the first 9 months of 2025**, will be  
available both on the Bucharest Stock Exchange (BVB) website  
(symbol [DN](#)), as well as on the [DN AGRAR](#) website,  
in the Investors section.***

**More details [HERE!](#)**

## DN AGRAR 2025 - 2030 DEVELOPMENT STRATEGY Available [HERE!](#)



## DN AGRAR CAPITAL MARKET STORY Available [HERE!](#)

### Events Calendar

November 19th, 2025

Teleconference for presenting the results of Q3 2025 Financial Report

### News for Investors

November 7th, 2025

**DN AGRAR informed the shareholders and investors that on November 19th, 2025, starting 05:00 PM (Romanian time), will be hosting a teleconference** to present the financial and operational results for the first 9 months of 2025.

More details [HERE.](#)

November 6th, 2025

**DN AGRAR published the key operational indicators regarding the quantity of milk delivered in the first 10 months of 2025.**

More details [HERE.](#)

October 20th, 2025

**Peter de Boer, CEO of DN AGRAR, led a workshop in North Macedonia with Ștefan Musgociu, a specialist from the Bucharest Stock Exchange (BVB).** The presentation highlighted the successful growth trajectory of DN AGRAR and its listing on the BVB's AeRO market, serving as a practical case study to demonstrate to the local entrepreneurs the strategic value of leveraging the capital market for securing financing and fueling local business

expansion.

More details [HERE](#).

**October 10th, 2025**

**Peter de Boer, CEO and BoD Member of DN AGRAR, was speaker at the „Financing & IPO Summit 2025”, event hosted by Vertik Group.**

Full interview is available [HERE](#).

**October 9th, 2025**

**DN AGRAR received the "Innovation in Business" award at the 4th edition of the "Excellence in Business" Gala, organized by the European Patronage of Business Women (PEFA), in recognition of its significant contribution to the agri-food sector.**

More details [HERE](#).



## Financial Calendar 2025

### Event

19 November 2025

Teleconference for presenting the results of Q3 2025 Financial Report

## Financial Calendar for 2025 Available [HERE](#)!

### About DN AGRAR Group

[DN AGRAR](#) is the largest dairy milk producer in Europe and one of the leading integrated agrifood company in Romania, listed on the Bucharest Stock Exchange since 2022.

The Group operates an integrated business model focused on milk production, crop cultivation, organic composting and green energy, supporting a sustainable, circular agriculture.

With five large-scale farms and a livestock base of 17,000 heads, it delivers approximately 70 million liters of milk per year, with the goal to double the production to 150-200 million liters annually by 2030.

DN AGRAR Group manages more than 10,000 hectares of farmland and two compost facilities with a capacity of 14,000 tons of organic fertilizer per year, aiming to increase this to 40,000 tons by 2030.

The Group has tripled its business in just three years since going public and now



These include vertical wheatgrass farms, expected to supply 25% of the current feed input, biomethane production in partnership, industrial greenhouses, and expanded composting infrastructure. Together, these initiatives are designed to enhance operational performance and efficiency, being also enables for the development of industrial clusters and



targets a doubling of EBITDA by 2030, alongside the ambition to produce net-zero milk.

To support its growth as a regional leader in premium dairy and food production, [DN AGRAR](#) Group's 2030 strategy combines the doubling of milk production capacity with expansion into complementary business segments.

projects for increasing milk value.

Founded as a family business in 2008 by Jan Gijsbertus de Boer, [DN AGRAR Group](#) operates in the heart of Transylvania, with activities spanning in three counties - Alba, Sibiu, and Hunedoara. Listed on the AeRO market of the Bucharest Stock Exchange since February 2022, the company is included in the BETAeRO local index, as well as in the international indices MSCI Frontier IMI and MSCI Romania IMI (Small Cap category).

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## INVESTOR RELATIONS CONTACT

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