

Subject: DN AGRAR published the recording of the Teleconference from November 19th, 2025

From: "DN AGRAR" <investors@dn-agrar.eu>

Date: 21/11/2025, 08:33

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DN AGRAR published the recording of the Teleconference from November 19th, 2025



Watch the recording [HERE!](#)

The main topics addressed during the teleconference were:

☒ **Presentation of the financial and operational performances from the first 9 months of 2025, as well as the factors that**

impacted.

✅ **DN AGRAR recorded exceptional financial performance:** **Turnover** reached RON 158 million, up by 25%, versus the same period in 2024, the **Net Profit doubled** to RON 43 million, reflecting a 104% increase, compared to the same period of the previous year, and **EBITDA** grew by 55%, up to approximately RON 78 million.

🐄 **Operational Performance:** The results recorded in the first 9 months were supported by the expansion of the livestock to 17,000 cattle and deliveries of 52 million liters of milk, up by 11% vs similar period in 2024.

▶ In the first 9 months of 2025, **DN AGRAR accelerated its development process through significant investments totaling RON 42 million**, materialized in several key projects: the construction of the Straja farm, the development of the composting line within the Lacto Agrar farm, the acquisition of agricultural equipment, as well as investments in solar panels.

✅ **Update on the key-projects of the company, such as:**

🐄 **Straja Farm Expansion:** The development of the Straja farm progressed faster than planned, reaching 1,900 heads at September 30th. The plan is to expand the herd to 2,200 animals by the year end.

♻️ **Compost Production:** The second compost plant at the Lacto Agrar farm, which will support the increase in production capacity of organic fertilizers up to 14,000 tons/year, is progressing according to plan, aiming for commissioning in Q4 2025.

🌍 **Energy Efficiency:** The installation of solar panels at the Apold, Cut, and Lacto Agrar farms was completed, with battery-based energy storage systems also being installed. This significantly strengthens the Group's efforts towards energy efficiency and supports the objective of reducing operational costs.

🌍 **Biomethane Partnership:** The partnership for biomethane production with BSOG Energy is advancing as scheduled, and is currently in the detailed authorization and design phase, following the successful completion of the land acquisition by DN AGRAR.

- Download the Report [HERE!](#) -

**We reiterate the invitation to discover the summary of
DN AGRAR's Q3 2025 performance,
presented by Peter de Boer, CEO & BoD Member of DN AGRAR**



**DN AGRAR
2025 - 2030
DEVELOPMENT
STRATEGY
Available HERE!**



**DN AGRAR
CAPITAL MARKET
STORY
Available HERE!**

Events Calendar

**27 November 2025
Gala by ARIR 2025**

News for Investors

**November 19th,
2025**

DN AGRAR DN AGRAR held a Teleconference to present the financial and operational results for the first 9 months of 2025 .

More details [HERE.](#)

November 18th, 2025

DN AGRAR published the report with financial and operational results for the first 9 months of 2025.

Read the full Report [HERE.](#)

November 7th, 2025

DN AGRAR informed the shareholders and investors that on November 19th, 2025, starting 05:00 PM (Romanian time), will be hosting a teleconference to present the financial and operational results for the first 9 months of 2025.

More details [HERE.](#)

November 6th, 2025

DN AGRAR published the key operational indicators regarding the quantity of milk delivered in the first 10 months of 2025.

More details [HERE.](#)

October 20th, 2025

Peter de Boer, CEO of DN AGRAR, led a workshop in North Macedonia with Ștefan Musgociu, a specialist from the Bucharest Stock Exchange (BVB). The presentation highlighted the successful growth trajectory of DN AGRAR and its listing on the BVB's AeRO market, serving as a practical case study to demonstrate to the local entrepreneurs the strategic value of leveraging the capital market for securing financing and fueling local business expansion.

More details [HERE.](#)

Financial Calendar for 2025 Available [HERE!](#)

About DN AGRAR Group

[DN AGRAR](#) is the largest dairy milk producer in Europe and one of the leading integrated agrifood company in Romania, listed on the Bucharest Stock Exchange since 2022.

The Group operates an integrated business model focused on milk production, crop cultivation, organic composting and green energy, supporting a sustainable, circular agriculture.

With five large-scale farms and a livestock base of 17,000 heads, it delivers approximately 70 million liters of milk per year, with the goal to double the production to 150-200 million liters annually by 2030.



These include vertical wheatgrass farms, expected to supply 25% of the current feed

DN AGRAR Group manages more than 10,000 hectares of farmland and two compost facilities with a capacity of 14,000 tons of organic fertilizer per year, aiming to increase this to 40,000 tons by 2030.

The Group has tripled its business in just three years since going public and now targets a doubling of EBITDA by 2030, alongside the ambition to produce net-zero milk.

To support its growth as a regional leader in premium dairy and food production, DN AGRAR Group's 2030 strategy combines the doubling of milk production capacity with expansion into complementary business segments.

input, biomethane production in partnership, industrial greenhouses, and expanded composting infrastructure. Together, these initiatives are designed to enhance operational performance and efficiency, being also enables for the development of industrial clusters and projects for increasing milk value.

Founded as a family business in 2008 by Jan Gijsbertus de Boer, DN AGRAR Group operates in the heart of Transylvania, with activities spanning in tree counties - Alba, Sibiu, and Hunedoara. Listed on the AeRO market of the Bucharest Stock Exchange since February 2022, the company is included in the BETAeRO local index, as well as in the international indices MSCI Frontier IMI and MSCI Romania IMI (Small Cap category).

INVESTOR RELATIONS CONTACT

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